



WEEKLY AGRICULTURAL REPORT

**AUGUST 13, 2020**



## DEPARTAMENT & REGIONS

### HEAD OF DEPARTMENT

Ing. Esteban J. Copati  
*ecopati@bc.org.ar*

### CROP ANALYST

Ing. Martin López  
*martinlopez@bc.org.ar*  
 Corn & Grain Sorghum

### CROP ANALYST

Daniela A. Venturino  
*dventurino@bc.org.ar*  
 Wheat & Sunflower

### CROP ANALYST

Ing. Andrés Paterniti  
*apaterniti@bc.org.ar*  
 Soybean & Barley

### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa  
*sconsoleinsua@bc.org.ar*

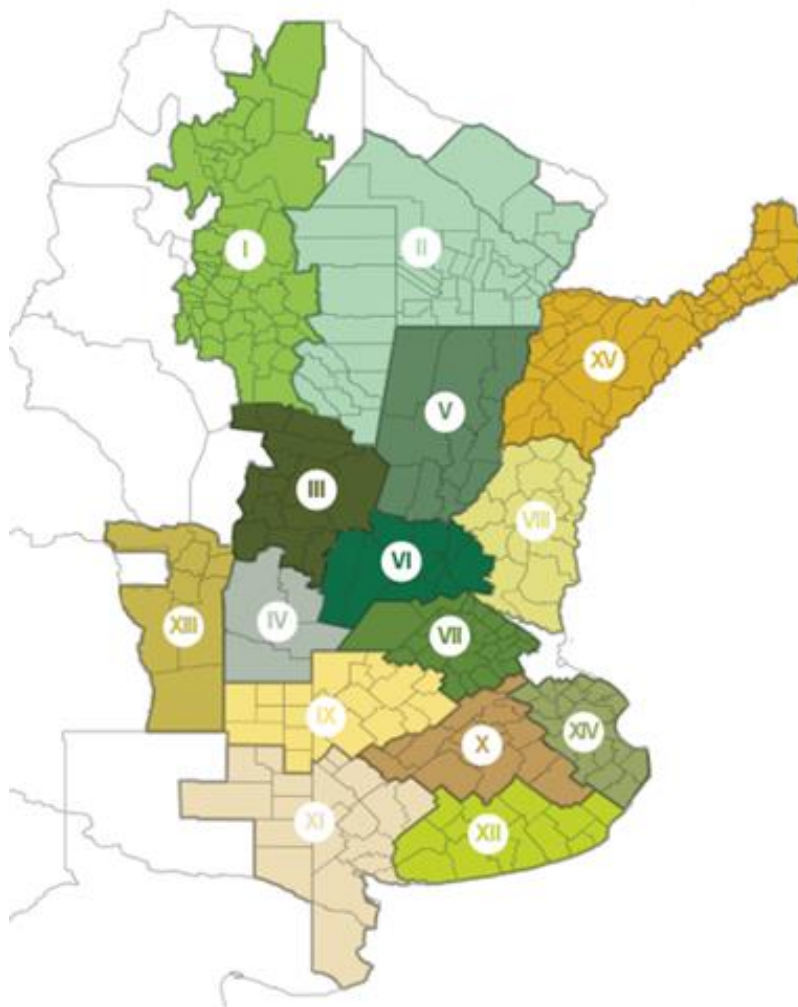
Matías Mihura  
*mmihura@bc.org.ar*

María Victoria De Carli  
*mdecarli@bc.org.ar*

### CONTACT

Av. Corrientes 123  
 C1043AAB - CABA  
 Tel.: +54 11 4515 8200 | 8300  
*estimacionesagricolas@bc.org.ar*  
 Twitter: @estimacionesbc

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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 13 TO 19, 2020:

**LOW TEMPERATURES FOLLOWED BY A SHARP  
TEMPERATURE RISE COUPLED WITH PRECIPITATIONS  
OVER THE EAST OF THE AGRICULTURAL AREA.  
SCARCE VALUES OVER MOST PART OF THE WEST  
AND CENTER.**

The outlook will begin with low temperatures, caused by the polar air mass, which entered during the preceding days. There will be chances of frosts over much of the agricultural area, the west of the NOA region and even the NEA region and Paraguay but with less strength. The tropical winds will return moderately, advancing over the north and the center of the agricultural area, causing highs above normal, but without reaching the South, which will remain under the dominance of the polar winds. Rainfalls will be restricted to the north of the agricultural area. The rest of Argentina, southern Brazil and most of Uruguay will not receive an adequate relief.



## **SUNFLOWER**

Over the last days, we have observed the first plots sown in the main sunflower-producing areas of the north of the country. To date sunflower is 3,7% planted. Those areas that received at least a few millimeters of drizzle have begun fieldwork hoping that future rainfalls support this decision. However, the high planting intention that was relieved prior to the start of the campaign is diluted as the drought scenario is not reversed during the sowing window. Our pre-campaign projection of 1.8 M hectares is reduced to 1.7 M hectares, still up 6.3% year-on-year.

## **WHEAT**

To date, planting is complete in the southwest of the wheat-producing area and 97.4% planted in the southeast of Buenos Aires. Weekly progress stands at 1.4 percentage points. In the north of the country, the yield expectation is reduced every week due to the drought. This condition is likely to be observed in the west -center of the agricultural region as crops grow. However, towards the east of the agricultural area, where soil moisture is moderate, crops are stable, resisting the lack of rainfalls as long as temperatures remain cool.

## **BARLEY**

The planting of barley is complete for the season 2020/21, after sowing more than 79,000 hectares. Fortnightly progress stands at 8,83 percentage points. There are still unplanted plots in the southeast of Buenos Aires that will be incorporated in the coming week. Since our last report, fieldwork has progressed in the center and south of Buenos Aires and in the south of La Pampa. At the same time, in the center of the agricultural area, the water deficit continues affecting the cereal while the most advanced crops are at heading stage.



# Annex



# WHEAT

2020/21 Season

Data to: Aug 12, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	100,0	595.000
X	Cnt BA	356.000	395.000	100,0	395.000
XI	SW BA-S LP	555.000	640.000	100,0	640.000
XII	SE BA	640.000	717.000	97,4	698.215
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	100,0	133.000
XV	Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>		<b>6.600.000</b>	<b>6.500.000</b>	<b>99,7</b>	<b>6.481.215</b>

# BARLEY

2020/21 Season

Data to: Aug 12, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	3.000	2.500	100,0	
IV	S Cba	12.000	10.000	100,0	
V	NCnt SFe	5.000	5.000	100,0	
VI	North Belt	42.000	36.000	100,0	
VII	South Belt	70.000	60.000	100,0	
VIII	ECnt ER	8.000	7.000	100,0	
IX	N LP-W BA	105.000	92.000	100,0	
X	Cnt BA	68.000	65.000	100,0	
XI	SW BA-S LP	250.000	220.000	100,0	
XII	SE BA	425.000	390.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	100,0	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>1.000.000</b>	<b>900.000</b>	<b>100,0</b>	<b>900.000</b>